

## Our Staff



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integridad • profesionalismo • servicio

## Contact

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Coamo, Puerto Rico 00769



AP Advisory Group, Corp.



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## Accounting Services

- ✓ *Consultoría Financiera y de Negocios*
- ✓ *Planificación Financiera y Presupuesto*
- ✓ *Planificación Estratégica*
- ✓ *Contabilidad, Finanzas y Auditoría*
- ✓ *Impuestos de Negocios*
- ✓ *Planillas Estatales y Federales*
- ✓ *Nómina e Impuesto Patronales*
- ✓ *Organización de Corporaciones*
- ✓ *Estructuración y Reestructuración de Facilidades de Financiamiento*
- ✓ **QUIEBRAS (MORs)**  
Preparación de los *Monthly Operating Reports* (Standard/Básico), Cash Flow y demás documentos financieros requeridos

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## Business & Financial Consulting



### ➤ *Financial Planning & Budget*

We help you develop your business plan and all necessary tools for decision making and proper management. A good financial plan with a budget based on business reality sets in management terms to make the right decisions. Financial advice for businesses and individuals on financial viability of projects, cash flow, budgeting, variance analysis for management, among others.

### ➤ *Strategy Planning*

We help you planning the diagnostic tool, analysis, reflection and collective decision making, about the current task and the way they should go in the future organizations to adapt to changes and demands imposed by the environment and achieve viability.

We develop the Mission of the organization, opportunities and threats, strengths and weaknesses of the organization, the Strategic Plan Benefits, Stages of a Strategic Plan, Mission Statement, external analysis, internal analysis, Overall Strategic Objectives, Matrix Analysis SWOT, strategic objectives, setting targets and projects or production goals, management goals or projects and Limitations and Recommendations.

## Accounting, Finance and Audit

- These services include the preparation of the accounting system for a new business, from assessing and creating your chart of accounts to model be used to present the annual financial statements.
- We offer the service account analysis to ensure that the transactions recorded month after month in your business comply with accounting standards and principles to avoid major adjustments in preparing and presenting financial statements to the various instances of your business.
- Services related to bookkeeping, preparation of financial statements for businesses or individuals (audit, compilations or reviews).

## Taxes & CRIM

### Payroll and Payroll Taxes (Employer)

### Preparation of documents to establish new corporations

### Business & Individual Structuring new Financial Facilities and refinancing exciting debts

We help you to develop funding proposals to the various financial institutions by assessing your company's needs and the offers from banks. This analysis will help determine the type of financing and the most convenient and effective structure for the development of your business.

### Preparation of Monthly Operating Reports (Standard / Basic), Cash Flows and other financial documents required.

